# Autovista Group....

# EU5 Automotive Predictions 2019

Neil King, Senior Data Journalist, highlights the top predictions for each of the EU5 markets in 2019.

## SPAIN

Residual values (RVs) may show a slight downward trend in Spain in 2019 given the current economic uncertainty and the healthy supply of new cars.

## FRANCE

SUVs will continue to drive residual value growth in France in 2019 as WLTP figures will only be used to calculate tax liabilities from 2020.

## GERMANY

Diesel RVs will stabilise over the course of 2019 in Germany but user-choosers, forward-thinking self-employed consumers and progressive businesses will increasingly consider electric vehicles when choosing a new car.

## ITALY

The tax changes in effect from 1 March onwards in Italy will boost new car registrations and create further oversupply in the used car market, weakening residual values in 2019.

## UNITED KINGDOM

With the UK's departure from the EU still shrouded in uncertainty, 2019 is an unpredictable year for the UK automotive sector. We predict a weakening of RVs but the more Brexit disrupts new car demand, the more the used car market and residual values will benefit.

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